

Closed-Ended vs. Open-Ended Questions	
Closed-Ended Questions	Open-Ended Questions
Has the topic of money been a stressor in your life at any time?	How would you describe your relationship with money?
Is saving for retirement important to you?	How do you envision your retirement?
Are you planning to pass your wealth on to your children?	How do you want to distribute your wealth after you die?
Are you satisfied with your current financial plan/situation?	How do you feel about your current financial plan/situation?
Do you and your spouse make financial decisions together?	How do you and your spouse make financial decisions?
Are you planning to continue in your profession until you retire?	What are your professional goals?