

**FPA CVA Virtual Forum 2021**

**June 9-11th**

<b>Wednesday - June 9th</b>		
	<b>General Session</b>	<b>Speaker</b>
3:00pm - 3:10pm	Opening Remarks	
3:10pm - 5:10pm	<b>CFP Ethics: The New Code of Ethics and Standards of Conduct</b>	Melissa Kemp
5:10pm - 6:00pm	Federated Virtual Happy Hour	
<b>Thursday - June 10th</b>		
	<b>General Session</b>	<b>Speaker</b>
9:00am - 9:10am	Opening Remarks	
9:10am - 10:00am	<b>Special Needs Planning: Opportunity, Scope, and Challenges</b>	Deana Healy
10:00am - 10:10am	Break	
10:10am - 11:40am	<b>Be the Best Advisor in Your Client's Worst Times</b>	Amy Florian
11:50am - 12:30pm	Lunch	
12:30pm - 1:20pm	<b>Generating Income and Navigating Bond Market Volatility in a Post Covid World</b>	Kris Moreton
1:20pm - 1:30pm	Break	
1:30pm - 2:20pm	<b>Economic &amp; Market Outlook: It All Depends On Your Time Horizon</b>	Linda Duessel
2:20pm - 2:40pm	Break	
2:40pm - 3:30pm	<b>Real Estate Market Outlook</b>	Dr. Glenn Mueller
3:30pm - 3:40pm	Break	
3:40pm - 4:30pm	<b>Financial Planning for Adoptive Families</b>	Trudy Turner
<b>Friday - June 11th</b>		
	<b>General Session</b>	<b>Speaker</b>
8:00am - 8:10am	Opening Remarks	
8:10am - 1090am	<b>CFP Board</b>	Kamila Elliott
10:00am - 10:10am	Break	
9:10am - 10:00am	<b>Topic - TBD</b>	Jeffrey Levine
10:00am - 10:10am	Break	
10:10am - 11:40am	<b>Topic - TBD</b>	Jeffrey Levine
11:40am - 12:30pm	Lunch	
12:30pm - 1:20pm	<b>Tuition Track Portfolio</b>	Mary Morris
1:20pm - 1:40pm	Break	
1:40pm - 2:30pm	<b>Effective Strategies of Elite RIAs</b>	Aaron Steinberg
2:30pm - 2:40pm	Break	
2:40pm - 3:30pm	<b>Advance Planning - Medicare &amp; More</b>	Bryan Gay