

Natalie Colley, CFP®, CDFA®

Associate Advisor Francis Financial

Natalie Colley is an Associate Advisor at Francis Financial and supports her clients with financial planning and portfolio strategy. She is a Certified Financial Planner™ (CFP®), as well as a Certified Divorce Financial Analyst® (CDFA®). Natalie received a Bachelor of Science degree in chemical engineering at the University of California, Santa Barbara (UCSB). On the West Coast, she worked as an engineering consultant on large capital projects at pharmaceutical companies such as Genentech/Roche, Bayer, Novartis, and BioMarin, to name a few. Natalie moved to New York City in 2013 to work as an engineer at Perrigo, the world's largest manufacturer of store-brand pharmaceutical products. After seven years as an engineer, she realized that her passion for finance overshadowed her engineering career path and decided to make the switch. She has been featured in various press outlets such as CNBC, Kiplinger, MarketWatch, Financial Planning, Daily Finance, Grow from Acorns, Mass Mutual, Real Simple Magazine, and U.S. News & World Report. Natalie volunteers for the Financial Planning Association and has led financial fitness workshops for the Financial Planning Association of New York. She also hosts money conversation circles with various groups of women to encourage open communication about personal finance.

LinkedIn: linkedin.com/in/nataliecolley