

LeTian Dong, CFP®, RICP®

Co-founder, Junior Partner, Chief of Staff, VP of Planning Tom Morris, MBA, CFP®, Northwestern Mutual

LeTian Dong is co-founder of a boutique retirement income & distribution planning practice housed within Northwestern Mutual with senior partner Tom Morris, MBA, CFP®.

Influenced by her father, she began her financial planning career upon graduation from the University of North Carolina at Chapel Hill in 2013. As a retirement income specialist, LeTian helps clients design strategies that exceed their goals and empower them to live joyfully and confidently.

LeTian has a passion for mentoring young planning professionals and for driving change in how clients think about retirement planning. She is a fluent speaker and writer in Mandarin and is an advocate of diversity, equality, and inclusion. Her goal is to lead future financial professionals in creating innovative strategies to engage with their communities in this rapidly changing global environment.

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